



Optum Idaho Network Audit Tools Change Index (Calendar Year 2017)

Tool Name	Question	Previous Content	New Content
Treatment Record Review Tool	#46	NA	The record documents that the member was asked whether they have a PCP. Y or N Only
Organizational Provider Tool	#6	NA	There is a policy and procedure about the limits, use, and protections related to the use of portable electronic media to communicate with patients, including cellular calls, text messages and email.
	#71	For LMSW Supervision Only: The supervisor must be an LCSW, psychologist, or psychiatrist.	Question deleted.
	#73	For Alcohol and Substance Use Disorder Services (SUDS) Treatment Providers Only: Providers must comply with all requirements for supervisory staff composition and supervision of clinical activities as outlined in IDAPA 16.07.20.215-217.	For Alcohol and Substance Use Disorder Services (SUDS) Treatment Providers Only: Providers must comply with all requirements for supervisory staff composition and supervision of clinical activities.
	#74	For Alcohol and Substance Use Disorder Services (SUDS) Treatment Providers Only:	Question deleted.
Adult: Community Based Rehabilitation Services (CBRS) Treatment Record Review Tool	NA		
Youth: Community Based Rehabilitation Services (CBRS) Treatment Record Review Tool	NA		
Clinician Site Tool	NA		



Peer Support Record Review Tool	<p>#8</p> <p>#16</p> <p>#20</p> <p>#28</p>	<p>There is evidence in the member's record that the peer specialist conducted an inquiry as to whether the member has a Wellness Recovery Action Plan (WRAP), a psychiatric advanced directive, a recovery plan, and a plan for managing relapse.</p> <p>If the member has a PCP, there is documentation that the member/guardian refused consent for the release of information to the PCP.</p> <p>The recovery plan includes the development of a WRAP (if desired by the member), advance directive (if desired by the member), and/or plan for managing relapse.</p> <p>There is evidence that the peer support specialist has offered the member access to face to face, online or phone based support.</p>	<p>There is evidence in the member's record that the peer specialist conducted an inquiry as to whether the member has or would like to complete a Personal Wellness Plan and a psychiatric advanced directive.</p> <p>Question deleted.</p> <p>Question deleted.</p> <p>There is evidence that the peer support specialist has offered the member access to face to face support.</p>
Peer Support Site Tool	<p>#23</p>	<p>The policy/written criteria for initiation procedures includes a review of whether the member has a Wellness Recovery Action Plan (WRAP), a psychiatric advanced directive, a recovery plan, and/or a plan for managing relapse.</p>	<p>The policy/written criteria for initiation procedures includes that a review is conducted with the member to determine if they have or would like to complete a Personal Wellness Plan and a psychiatric advanced directive.</p>
Family Support Record Review Tool	<p>NA</p>		
Family Support Site Tool	<p>NA</p>		